

Checklist for Senior Moving:

Essential Preparations for Address Changes, Apple Legacy, and Other Important Considerations

- Create a Moving Binder**
 - This will be a central hub for all moving-related documents and information.
- Inventory Your Belongings**
 - Create a detailed list of your possessions. This can be helpful for insurance purposes and to track items during the move.
- Downsizing**
 - If necessary, decide what to keep, donate, sell, or discard.
- Financial Planning**
 - Review your budget, update beneficiaries on financial accounts, and consider long-term care insurance.
- Medical**
 - Inquire if your new community require a physical, health checkup or vaccines prior to your move.

Notify Essential Services

- | | |
|--|---|
| <input type="checkbox"/> Post office (USPS)
<i>Can be done online for a \$1.50 fee</i> | <input type="checkbox"/> Credit card companies |
| <input type="checkbox"/> Utility companies
<i>(electric, gas, water, internet)</i> | <input type="checkbox"/> Subscription services
<i>(newspapers, magazines)</i> |
| <input type="checkbox"/> Cable/satellite TV providers | <input type="checkbox"/> Government agencies
<i>(Social Security, Medicare, DMV)</i> |
| <input type="checkbox"/> Telephone/cell phone providers | <input type="checkbox"/> Employers or pension plans |
| <input type="checkbox"/> Insurance companies
<i>(home, auto, health)</i> | <input type="checkbox"/> Healthcare providers
<i>(doctors, dentists, specialists)</i> |
| <input type="checkbox"/> Banks and credit unions | <input type="checkbox"/> Pharmacies |
| <input type="checkbox"/> Investment firms | <input type="checkbox"/> Online shopping |

Update Your Address

- | | |
|--|--|
| <input type="checkbox"/> Driver's license and vehicle registration | <input type="checkbox"/> Magazine subscriptions |
| <input type="checkbox"/> Voter registration | <input type="checkbox"/> Frequent flyer programs |
| <input type="checkbox"/> Passport | <input type="checkbox"/> Online profiles (social media, email) |

Apple Legacy

[Click here for the official Apple Guide](#)

- Back Up Your Devices**
 - Ensure all important data is backed up to iCloud or an external hard drive.
- Review iCloud Storage**
 - Check your iCloud storage plan and adjust as needed.
- Set Up Family Sharing**
 - If applicable, review and update Family Sharing settings.
- Create a Legacy Contact**
 - Designate someone to access your Apple ID account in case of incapacity or death.
- Review Apple ID Security**
 - Update your password, enable two-factor authentication, and review authorized devices.

Additional Considerations

- Medical Records**
 - Request copies of medical records from your healthcare providers.
- Legal Documents**
 - Update your will, power of attorney, and healthcare directives.
- Pets**
 - Make arrangements for pet transportation and care.
- Forwarding Mail**
 - Arrange for mail forwarding with the USPS.
- Change of Residency**
 - Notify relevant state agencies of your new address.

- Home Security**
 - Cancel or transfer home security services.
- Utilities and Services**
 - Schedule disconnection and reconnection of utilities and services.
- Social Media**
 - Update to your new location.
- Packing Supplies**
 - Gather boxes, packing tape, bubble wrap, and other packing materials.
- Moving Company**
 - Research and hire a reputable moving company if needed.
- New Home Preparation**
 - Arrange for cleaning, repairs, or renovations as needed.

By following this checklist, you can streamline the moving process and ensure a smooth transition to your new home.