

## Senior Downsizing & Moves Vital Documents & Information

☐ Will Living Will Healthcare Directives Social Security Number Birth Certificate Drivers License	Emergency/Important Contacts: Family, Friends, Medical & Legal Name Phone Email Address Book
Living Trust Documents  Power of Attorney  Fiduciary	☐ Pets Vaccinations Veterinarian
Properties Owned & Deeds	Location of Guns Loaded or Unloaded
Financial Assets  Bank Accounts Credit Cards Investments Accounts on Auto-pay Insurance Policies Debts Tax Returns	☐ Keys  Properties  Vehicles  Storage Units  Safe Deposits  Safe Combinations  Items of Value
☐ Vehicles: RVs & Boat Titles & Keys	☐ Location of Important Documents
Websites and Passwords  Medical Information Social Media Accounts Financial Accounts Email Passwords	☐ End of Life Decisions  Burial & Funeral Arrangements  Plots purchased